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Fertiglobe delivers triple-digit profit growth in strong fertiliser market

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Fertiglobe reported a sharp rise in first-quarter earnings, with net profit attributable to shareholders nearly tripling year-on-year as stronger fertiliser prices and resilient global demand boosted revenue performance.

The Abu Dhabi-based company posted revenue of $915 million for the quarter ended March 31, representing a 32 percent increase compared with the same period last year. Net profit attributable to shareholders rose 173 percent annually to $198 million, supported by higher realised prices for ammonia and urea across international markets.

Fertiglobe said market conditions remained favorable despite continued geopolitical uncertainty and operational challenges linked to tensions in the Middle East. The company attributed its earnings growth to disciplined operational execution, stronger pricing dynamics, and sustained import demand from major agricultural markets.

The company also reported an improvement in its balance sheet position, with net debt declining to $822 million as of March 31 from approximately $1 billion at the end of 2025.

Management noted that global fertiliser market fundamentals continue to be supported by constrained supply conditions, elevated production costs across the industry, and strong import demand from key consuming countries including India, the United States, and Australia. The absence of Chinese urea exports during much of the current quarter is also expected to contribute to firmer pricing conditions.

Industry analysts said geopolitical tensions and supply disruptions across energy and commodity markets have continued to influence fertiliser trade flows and production economics, reinforcing tighter supply-demand balances in global nitrogen markets.

Shares of Fertiglobe closed higher on the Abu Dhabi Securities Exchange following the earnings announcement and have posted strong gains since the start of the year, reflecting investor optimism over improving sector fundamentals and sustained demand outlooks for agricultural inputs.